



**Travelers Casualty and Surety Company of America**  
**Hartford, Connecticut**

*Throughout this supplement "you" and "your" mean the entity or individual applying for this insurance.*

**APPLICANT INFORMATION**

1.  New Business                       Current Travelers policy number \_\_\_\_\_

2. Your full legal name \_\_\_\_\_

**GENERAL INFORMATION**

3. Please complete the following chart based on the percentage of Plaintiff work performed in the following areas:

Plaintiff Area of Practice	Percentage of Practice	Average Case Size	Largest Case Size
Class action/Mass Tort*	%		
Non-Medical Professional Malpractice	%		
Medical malpractice	%		
Products Liability	%		
Aviation	%		
Asbestos	%		
Toxic Tort	%		
Pharmaceutical or Medical Device	%		
Personal Injury/BI/PD	%		
Tobacco	%		
Workers Compensation	%		
Other	%		

**Total** **100%**

*\*For each class action or mass tort case, please describe the type of case, whether you were lead or local counsel, the injury or loss involved, the number of plaintiffs involved, and the resolution, settlement or award amount:*

4. Staffing:
- a. Number of attorneys involved in plaintiff work.....
  - b. Average % of attorneys time devoted to plaintiff work ..... %
  - c. Number of support staff devoted to plaintiff work

5. Disposition of Cases:
- a. Percentage of cases declined or rejected that are not referred to other firms %
  - b. Do you use written disengagement or non-engagement letters that includes a warning about potential statute of limitations or critical time deadline issues for all matters not accepted or referred?  Yes  No
  - c. Number of cases per attorney..... %
  - d. Percentage of cases settled before trial..... %
  - e. Percentage of cases with recovery of any kind for the client
  - f. What is the largest judgment, award or settlement in a plaintiff case achieved by you or your attorneys in the past five years?
6. Referral of Cases:
- a. Percentage and type of cases referred out to other law firms Type: \_\_\_\_\_ %
  - b. Percentage and type of cases referred to you from other law firms Type: \_\_\_\_\_ %
  - c. Do you use a written agreement for any cases referred out or in?  Yes  No
  - d. Does the agreement outline the responsibilities of each firm?  Yes  No
  - e. Do you diary and follow up on statutes of limitations and other deadlines even if the other firm is responsible?  Yes  No
7. Fees:
- a. Percentage of cases handled on a contingent fee basis?..... %
  - b. Percentage of settlement or verdict the firm charges for its fee?..... %

## ***FRAUD WARNINGS***

### **Attention: Insureds in AR, CO, DC, KY, LA, NJ, NM, NY, and OH**

Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information, or conceals for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime, and may also be subject to a civil penalty.

(In New York, the civil penalty is not to exceed five thousand dollars and the stated value of the claim for each such violation.)

(In Colorado, any insurance company or agent of an insurance company who knowingly provides false, incomplete, or misleading facts or information to a policyholder or claimant for the purpose of defrauding or attempting to defraud the policyholder or claimant with regard to a settlement or award payable from insurance proceeds shall be reported to the Colorado Division of Insurance within the Department of Regulatory Agencies.)

### **Attention: Insureds in FL**

Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information, or conceals for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance act, which is a felony of the 3<sup>rd</sup> degree, and may also be subject to a civil penalty.

### **Attention: Insureds in ME, TN, VA, and WA**

It is a crime to knowingly provide false, incomplete, or misleading information to an insurance company for the purpose of defrauding the company. Penalties include imprisonment, fines, and denial of insurance benefits.

**Attention: Insureds in PA**

Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information or conceals for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime and subjects such person to criminal and civil penalties.

**SIGNATURE AND AUTHORIZATION**

The undersigned authorized representative of the firm, or individual if this application is for an individual, agrees to all of the following:

- The statements and representations made in this application are true and complete and will be deemed material to the acceptance of the risk assumed by Travelers in the event an insurance policy is issued.
- If the information supplied in this application changes between the date of the application and the effective date of any insurance policy issued by Travelers in response to this application, you will immediately notify us of such changes, and we may withdraw or modify any outstanding quotation or agreement to bind coverage.
- Travelers is authorized to make an investigation and inquiry in connection with this application.
- Travelers is not bound or obligated to issue any insurance policy or to provide the insurance requested in this application.

\_\_\_\_\_  
Signature (Partner, Member, Officer, Shareholder) Date

\_\_\_\_\_  
Name (print) Title

If you apply your signature to this form electronically, you hereby consent and agree that your use of a key pad, mouse, or other device to click the "Accept" button constitutes your signature, acceptance, and agreement as if actually signed by you in writing and has the same force and effect as a signature affixed by hand.

Accept

**Important note:** This application is not a representation that coverage does or does not exist for any particular claim or loss, or type of claim or loss, under any insurance policy issued by Travelers. Whether coverage exists or does not exist for any particular claim or loss under any such policy depends on the facts and circumstances involved in the claim or loss and all applicable wording of the policy actually issued.

**ADDITIONAL INFORMATION**

In the section below you may provide additional information to any of the questions in this supplement (please reference the question number).