



**Travelers Casualty and Surety Company of America  
Hartford, Connecticut**

***Throughout this supplement "you" and "your" mean the entity or individual applying for this insurance.***

Complete this Schedule of Outside Interests for all attorneys in your firm. Do not include "non-profit" clients. Make additional copies as necessary

**APPLICANT INFORMATION**

1.  New Business                       Current Travelers policy number \_\_\_\_\_

2. Your full legal name \_\_\_\_\_

**GENERAL INFORMATION**

3. Please complete the following schedule for each client where you or any of your attorneys has a relationship beyond attorney-client:

Name of Client	Public or Private (PU/PR)	Nature of Business	Attorney Name	Position Held	Dates of Relationship (From/To)	Type of Legal Services Rendered	% of Attorney Revenue	% of Firm Revenue	Equity Interest	
									(\$)	(%)

4. Is Director's and Officer's Liability insurance in place for each entity above where you or any or your attorneys is or was an officer or director?.....  Yes  No

5. If you or any of your attorneys has ever referred clients to any entity above, has your outside interest been consistently disclosed?.....  Yes  No

6. Do you or any of your attorneys have any other management role or committee assignments in any entity above not already disclosed?.....  Yes  No  
*If yes, please describe:*

7. Has any entity listed above been sued or threatened with suit that in any way involves you or any of your attorneys outside interests or positions with the client in the past five years?.....  Yes  No  
*If yes, please complete a Claim, Suit, or Incident Supplement*

## ***FRAUD WARNINGS***

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### **Attention: Insureds in AR, CO, DC, KY, LA, NJ, NM, NY, and OH**

Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information, or conceals for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime, and may also be subject to a civil penalty.

(In New York, the civil penalty is not to exceed five thousand dollars and the stated value of the claim for each such violation.)

(In Colorado, any insurance company or agent of an insurance company who knowingly provides false, incomplete, or misleading facts or information to a policyholder or claimant for the purpose of defrauding or attempting to defraud the policyholder or claimant with regard to a settlement or award payable from insurance proceeds shall be reported to the Colorado Division of Insurance within the Department of Regulatory Agencies.)

### **Attention: Insureds in FL**

Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information, or conceals for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance act, which is a felony of the 3<sup>rd</sup> degree, and may also be subject to a civil penalty.

### **Attention: Insureds in ME, TN, VA, and WA**

It is a crime to knowingly provide false, incomplete, or misleading information to an insurance company for the purpose of defrauding the company. Penalties include imprisonment, fines, and denial of insurance benefits.

### **Attention: Insureds in PA**

Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information or conceals for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime and subjects such person to criminal and civil penalties.

## ***SIGNATURE AND AUTHORIZATION***

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The undersigned authorized representative of the firm, or individual if this application is for an individual, agrees to all of the following:

- The statements and representations made in this application are true and complete and will be deemed material to the acceptance of the risk assumed by Travelers in the event an insurance policy is issued.
- If the information supplied in this application changes between the date of the application and the effective date of any insurance policy issued by Travelers in response to this application, you will immediately notify us of such changes, and we may withdraw or modify any outstanding quotation or agreement to bind coverage.
- Travelers is authorized to make an investigation and inquiry in connection with this application.
- Travelers is not bound or obligated to issue any insurance policy or to provide the insurance requested in this application.

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Signature (Partner, Member, Officer, Shareholder)

Date

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Name (print)

Title

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If you apply your signature to this form electronically, you hereby consent and agree that your use of a key pad, mouse, or other device to click the "Accept" button constitutes your signature, acceptance, and agreement as if actually signed by you in writing and has the same force and effect as a signature affixed by hand.

Accept

**Important note:** This application is not a representation that coverage does or does not exist for any particular claim or loss, or type of claim or loss, under any insurance policy issued by Travelers. Whether coverage exists or does not exist for any particular claim or loss under any such policy depends on the facts and circumstances involved in the claim or loss and all applicable wording of the policy actually issued.

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**ADDITIONAL INFORMATION**

In the section below you may provide additional information to any of the questions in this supplement (please reference the question number).